**INTEREST RATES MARKET NOTICE**

**Date: 19 February 2015**

**Subject:** New Financial Instrument Listing

***(HOSPITALITY PROPERTY FUND LIMITED –“HPF06”)***

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The JSE Limited has granted a listing to **HOSPITALITY PROPERTY FUND LIMITED** on Interest Rate Market with effect from 20 February 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME** dated 28 March 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HPF06

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 8.900% (3 Month JIBAR as at 18 February 2015 of 6.100% plus 280 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2020

**Books Close** 10 May, 10 August, 10 November, 10 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on9 May, 9 August, 9 November, 9 February

**Issue Date** 20 February 2015

**Date Convention** Following

**Interest Commencement Date** 20 February 2015

**First Interest Payment Date** 20 May 2015

**ISIN No.** ZAG000123738

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HPF06%20Pricing%20Supplement%2020150220.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HPF06%20Pricing%20Supplement%2020150220.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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